

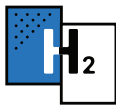


L&G Hydrogen Economy UCITS ETF

An investment strategy focused on the growth potential of hydrogen innovation and technologies in the transition to a lower-carbon world

The ETF will seek to gain exposure to the full hydrogen value chain, consisting of hydrogen producers, fuel-cell manufacturers, mobility providers, fuel-cell component suppliers, key industrial and utility companies, and others in the supply chain.

Investing at the start of the hydrogen revolution



Hydrogen policy and economics are aligned

The combination of low-carbon government policies, technological advances, and cheaper components is facilitating the growth of the hydrogen economy.



Capital is shifting to hydrogen today

Governments and businesses are already investing in hydrogen across a range of markets from heavy transport to alternative heating.



Green hydrogen is blooming

Industries that already consume hydrogen rely heavily on 'grey' hydrogen (which is produced with fossil fuels without the carbon emissions being captured); policymakers, particularly in Europe, are now encouraging these industries to switch to 'green' hydrogen produced without fossil fuels, which could reduce up to 3% of global CO₂ emissions.



Trillion-dollar potential

The hydrogen economy is expected to be worth \$2.5 trillion of revenues and \$11 trillion in infrastructure potential by 2050.¹

Europe unveils plan to boost hydrogen market in green recovery

- EU Commission presents strategy to channel funds into the fuel
- Clean energy shift is central to EU's economic recovery plans

Bloomberg, July 2020

The time is right to power up hydrogen

- The EU must consider all options if it is to achieve carbon neutrality

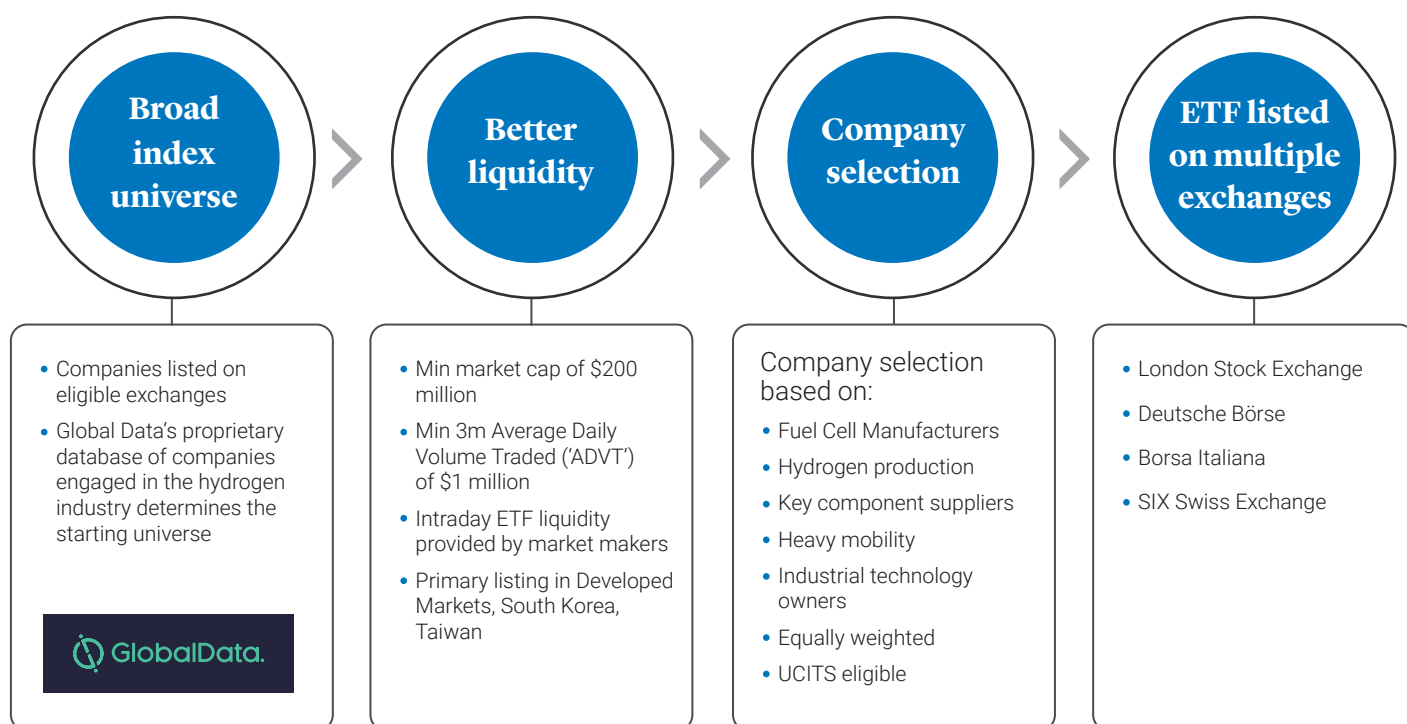
Financial Times Editorial Board, July 2020

Key Risk – The value of an investment and any income taken from it is not guaranteed and can go down as well as up; you may not get back the amount you originally invested.

¹ Source: Bank of America, December 2020

About the strategy

L&G Hydrogen Economy UCITS ETF



The hydrogen economy – what do we track?

Components	Hydrogen Production	Fuel Cells	Storage & Distribution	Fuel Cell Systems	Industrial Applications	Mobility Applications
Membranes	Fossil fuel hydrogen	Proton exchange	Fuelling stations	Forklifts	Steel making	Trucks & buses (HGV)
Cathode, anode & electrolytes	Proton Exchange	Solid Oxide	Pressurised containers	Bus/truck FC systems	Fertilizer	Forklifts
Catalysts	Alkaline	Alkaline	Vehicle fuel tanks	Stationary power	Cement production	Mining trucks
Pumps, compressors, tanks	Solid Oxide		Salt caverns		Refining	Cars (LMV)
Other components					Heating & other applications	Marine & aviation

Product details

Fund Name	L&G Hydrogen Economy UCITS ETF
Index	Solactive Hydrogen Economy Index NTR
ISIN	IE00BMYDM794
TER	0.49%
Base currency	USD

Listings and Tickers	LSE (USD) – HTWO
	LSE (GBP) – HTWG
	Borsa Italiana (EUR) – HTWO
	Deutsche Börse (EUR) – HTMW
	SIX (CHF) – HTWO

Contact us

For further information about LGIM, please visit www.lgimetf.com or contact your usual LGIM representative.



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The value of an investment and any income taken from it is not guaranteed and can go down as well as up, you may not get back the amount you originally invested.

Past performance is not a guide to the future.

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